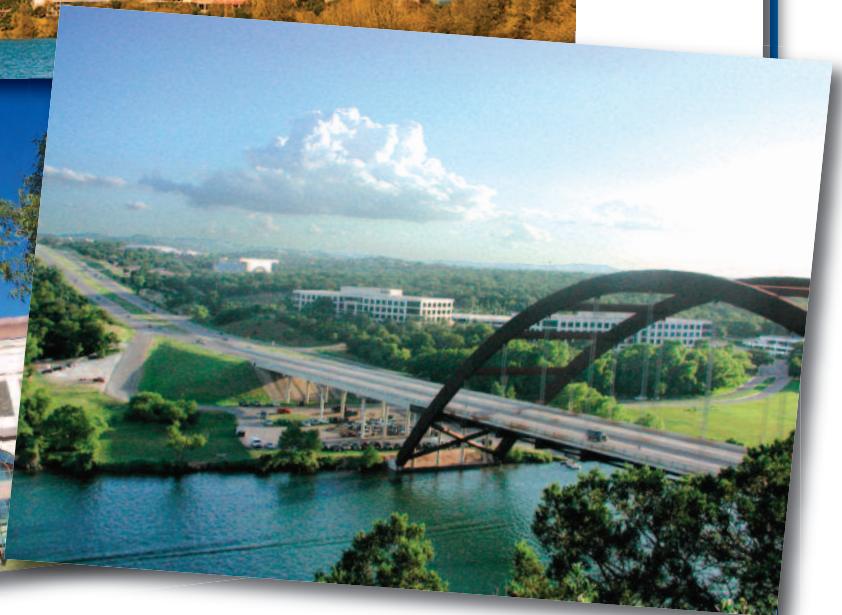
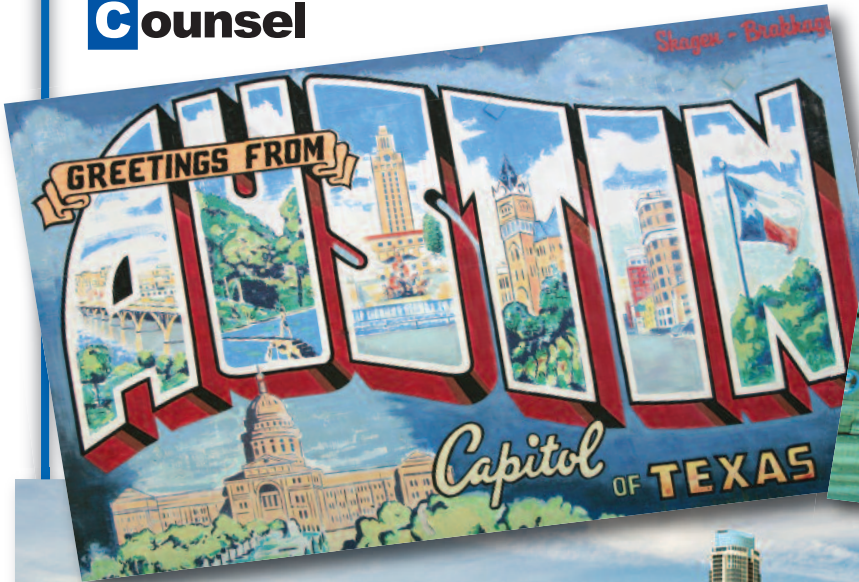


**T**exas  
**A**ssociation of  
**B**ank  
**C**ounsel



# 34TH ANNUAL CONVENTION OCTOBER 7-8, 2010

AT&T Executive Education & Conference Center  
Austin, Texas

# Texas Association of Bank Counsel

2010-2011

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## Cancellation Policy:

All fees, minus a \$50.00 handling fee, will be refunded if written notice of cancellation is received by October 4, 2010. No refunds are available after October 4, but substitute registrations are accepted by email or fax. Contact Quinn Goodloe at (512) 472-8388 x218 or email at quinn@texasbankers.com. Course materials will be mailed after the convention to all paid registrants who are unable to attend. Please allow 2-4 weeks for delivery.

**No Refunds After  
October 4, 2010.**

## Keynote Speaker



### CHIEF JUSTICE WALLACE JEFFERSON

Wallace Jefferson has twice made history as the first African-American Justice and Chief Justice on the Supreme Court of Texas. Chief Justice Jefferson was appointed to the Court in 2001, making him Governor Perry's first appointment to a statewide judicial office. In 2004, Governor Perry promoted him to Chief Justice. In 2006, Chief Justice Jefferson earned more votes than any other candidate for State office. He founded his own appellate law firm with Tom Crofts and Sharon Callaway in 1991. Crofts, Callaway and Jefferson soon became one of the preeminent appellate practices in Texas.

He quickly earned a reputation for appellate excellence. He successfully argued two cases before the United States Supreme Court by age 35, which is an accomplishment earned by less than one percent of lawyers in the country. His experience arguing at the highest court in the land, combined with his frequent appearances before the Supreme Court of Texas and the United States Court of Appeals for the Fifth Circuit, brings a unique and valuable perspective to the bench.

Chief Justice Jefferson was recently unanimously elected by his peers across the country to become President of the Conference of Chief Justices in 2010-2011, where he will guide national judicial policy. Chief Justice Jefferson has lectured across the country on appellate advocacy.

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### HOTEL INFORMATION

#### AT&T EXECUTIVE EDUCATION AND CONFERENCE CENTER, AUSTIN

A block of rooms has been reserved at the TABC rate of \$145. Reservations may be made by calling the Conference Center directly at (877) 744-8822 or (512) 404-3600 and referring to TABC's 34th Annual Convention. Reservations may also be made online at [www.meetattexas.com](http://www.meetattexas.com); please enter Group Code **TABCAC1010**. The cut-off date for the TABC rate is **Wednesday, September 15, 2010**.

### TRAVEL INFORMATION

**From Austin-Bergstrom International Airport:** Exit Bergstrom International Airport and turn left on Hwy. 71, and continue on Hwy. 71/Bastrop Hwy. Take exit onto IH-35N/US-290E. Continue on IH-35N, take exit 235A toward MLK/19th St., continue to MLK and turn left. Continue down MLK to University Ave., turn right on University Ave. and enter into the hotel on the left.

**From IH-35 North:** Exit 235A from Interstate 35 toward MLK/19th St., continue to MLK and turn right. Continue down MLK to University Ave., turn right on University Ave. and enter into the hotel on the left.

**From IH-35 South:** Exit 235A from IH-35 toward MLK/19th St., continue to MLK and turn left. Continue down MLK to University Ave., turn right on University Ave. and enter into the hotel on the left.

**From East:** Follow US 290 into Austin to the IH-35 south exit. Follow IH-35 south and exit 235A toward MLK/19th St., continue to MLK and turn right. Continue down MLK to University Ave., turn right on University Ave. and enter into the hotel on the left.

**From West:** Follow State Hwy. 71 into Austin to the IH-35N exit. Follow IH-35 north and exit 235A toward MLK/19th St., continue to MLK and turn left. Continue down MLK to University Ave., turn right on University Ave. and enter into the hotel on the left.

### MCLE ACCREDITATION

An application for accreditation for this program has been submitted to the MCLE Committee of the State Bar of Texas. It is expected that the Texas State Bar will accredit this program for 12.75 hours, of which 2 hours will be for ethics credit.

### CPA ACCREDITATION

An application for accreditation for this program has been submitted to the Texas State Board of Public Accountancy. It is expected this program will be accredited for 13 hours CPE credit toward licensing with the Texas State Board of Public Accountancy.

# Convention Schedule of Events

## THURSDAY OCTOBER 7, 2010

7:00-8:00

Registration & Breakfast

8:00-8:15

Opening Remarks & Announcements

8:15-8:45

Executive Compensation (30 min)  
Greta E. Cowart, *Haynes and Boone, LLP, Dallas*

8:45 – 9:30

Case Law &UCC Update (45 min)  
John Kraemer, *Texas Tech University School of Law, Lubbock*

9:30 – 10:15

UCC Foreclosures (45 min)  
W. Mike Baggett, *Winstead PC, Dallas*

10:15 – 10:30

BREAK

10:30-11:15

Financial Payments Hot Topics (45 min)  
Mark Morris, *JPMorgan Chase Bank, N.A., Austin*  
Erin Fonte, *Cox Smith Matthews Incorporated, Austin*

11:15-11:45

Operating and Advising Troubled Institutions and Failed Bank Acquisitions (30 min)  
Carrie Carbone, *Bracewell & Giuliani LLP, Dallas*

Noon-1:00

LUNCH

12:00-12:30

Membership Meeting

12:30-1:00

Keynote: (30 min)  
Chief Justice Wallace Jefferson, *Supreme Court of Texas, Austin*

1:15 – 2:00

Proposed Revisions to Attorney Disciplinary Rules of Professional Conduct (45 min/45 ethics)  
Justice Phil Johnson, *The Supreme Court of Texas, Austin*

2:00-2:30

Production of Bank Records by Subpoena or Otherwise (30 min)  
Mary S. Axelrad, *Zimmerman Axelrad Meyer Stern & Wise, P.C., Houston*

2:30-3:15

Reg Z (45 min)  
Jacqueline S. Akins, *USAA Federal Savings Bank, San Antonio*

3:15

BREAK

3:30-4:15

Banks and Social Media: Minimizing the Legal Risks (45 min/45 min ethics)  
Kevin Funnell, *Kevin J. Funnell, Attorney at Law, Frisco*

4:15-4:45

Organization of Texas Finance Commission and Texas Dual Banking System (30 min)  
David J. Cibrian, *Strasburger & Price, LLP, San Antonio*

6:30

Membership Reception

## FRIDAY OCTOBER 8, 2010

7:30-8:30

Breakfast

8:00-8:45

Effective Use of Expert Witnesses (45 min)  
Catherine Ghiglieri, *Ghiglieri & Company*  
William G. Compton, *Andrews Kurth LLP, Dallas*

8:45-9:15

Attorney as Trustee for Foreclosures (30 min/15 min ethics)  
Sara Dysart, *Dysart Law Firm, San Antonio*

9:15-10:15

Financial Services Reform Panel (1 hr)  
TBD

10:15

BREAK

10:30-11:00

Overdraft Protection (30 min)  
Karen Neeley, *Cox Smith Matthews Incorporated, Austin*

11:00-11:30

Fair Debt Collection Practices (30 min)  
Manual "Manny" Newburger, *Barron, Newburger & Sinsley, PLLC, Austin*

12:00-1:00

Working Lunch Presentation Use of Technology in Litigation (1 hr)  
W. Mark Lanier, *The Lanier Law Firm, Houston*

1:15-1:45

Bankruptcy (30 min)  
Ian Peck, *Haynes and Boone, LLP, Fort Worth*

1:45-2:45

Legislative Update (1 hour)  
John Heasley, *Texas Bankers Association, Austin*  
Karen Neeley, *Cox Smith Matthews Incorporated, Austin*

2:45

ADJOURN

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# 34TH ANNUAL TABC CONVENTION

## Please register the following:

Mr.  Ms.

Name \_\_\_\_\_ Title \_\_\_\_\_

Firm/Bank \_\_\_\_\_

Street Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Mailing Address (If different from above) \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

### Registration Fee:

\$395 TABC Members/Guest Banker

\$520 Non-Members

\$200 Mail course materials only

I will be attending the Friday Luncheon:  Yes  No

I will be attending the Membership Reception

Thursday evening:  Yes  No

Attendee RSVP + \_\_\_\_\_ Guests

\$ \_\_\_\_\_ TOTAL ENCLOSED

### Method of Payment:

Check  Visa  MasterCard  AmEx (Check One)

Credit Card Number \_\_\_\_\_ 3-Digit Security Code \_\_\_\_\_

Cardholder Billing address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Cardholder's Name \_\_\_\_\_ Exp. Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_