

2009 Trust Legislative Briefing

Telephone Seminar • July 15, 2009 • 12:00-1:30 p.m. (CDT)

Take advantage of this unique opportunity for you and your co-workers to receive a detailed briefing on new state laws impacting the wealth management and trust industry. **What key changes did the Texas Legislature make to the Texas Trust and Probate Codes? How might these changes impact you and your business?** A telephone seminar featuring Glenn Karisch will provide the answers. It'll be timely, convenient and cost-effective. Don't miss it!

Audience

Professionals throughout the wealth management, trust, and estate planning community will benefit from this seminar. Executives, trust officers, operations and compliance personnel and attorneys all should be aware of the key changes signed into law.

Material

In addition to timely remarks by a recognized expert, registrants will receive comprehensive reference material developed by the presenter. This is an exceptional value!

Continuing Education

Participants will be eligible to receive continuing education credits for this seminar. Applied for: 1.5 hours MCLE, CPE and CTFA.

Format

Registrants will receive access instructions and reference material in advance of the seminar. The seminar will entail approximately 60 minutes of presentation with up to 30 minutes for questions and answers.

Presenter



Glenn Karisch is a principal in the Austin-based Karisch Law Firm, PLLC, where he focuses exclusively on estate planning, probate and trust law. He has written and spoken extensively, is certified in Estate Planning and Probate Law by the Texas Board of Legal Specialization, and has been elected as a Fellow of the American College of Trust and Estate Counsel. Karisch has also been named one of Texas' "Super Lawyers" in Texas Monthly magazine every year since 2003, as well as one of the Best Lawyers in America for 2007 and 2008.

Registration

The registration fee is for each telephone connection, so you can choose to listen individually or to maximize your value by joining multiple listeners on a speaker phone. Either way, you never leave your office, and, either way, it's a bargain!

Any transmission, retransmission or republishing of the audio portion of this seminar is strictly prohibited. Each connection license enables you one telephone connection at one location.

Registration Form

Name Mr. Ms.

First Name for badge

Title

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Street Address

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Mailing Address (If different from above)

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Registration Fee (per connection)

- \$150 Member
 \$275 Nonmember

Payment Options

- Check enclosed
 Invoice

Please mail form and payment to:

Texas Bankers Association
PO Box 2569, Austin, Texas 78768-2569
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