



2024 BUDGET REMINDER

Upcoming training and educational programs that you won't want to miss.

Dates, locations and fees listed below are at the member rate for budgeting and planning purposes and may be subject to change. Most programs offer a member discount for multiple registrations. Visit www.texasbankers.com/calendar for the most current information on upcoming events. Be sure to login and update your training and communication preferences on the "My Account" page.

To be added to our priority list for specific events, please select your choices and return this form.

SCHOOLS

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> ALM & Portfolio Management School
April 17-18, Farmers Branch \$750 | <input type="checkbox"/> BSA/AML Compliance School
July 15-17, San Antonio \$1,525 | <input type="checkbox"/> Compliance/ERM School
Oct. 22-23, Virtual \$1,100 | <input type="checkbox"/> Lending School
Feb. 4-8, Bee Cave \$2,225 |
| <input type="checkbox"/> Bank Supervisor School
Nov. 13-15, Austin \$1,650 | <input type="checkbox"/> Compliance School
April 7-12, Georgetown \$2,795 | <input type="checkbox"/> Compliance Update School
April 9-10, Georgetown/Virtual \$1,025 | <input type="checkbox"/> Real Estate Lending School
Sept. 9-11, Austin \$1,695 |
| | | <input type="checkbox"/> Internal Audit School
Sept. 30-Oct. 2, Austin / Virtual \$1,650 | <input type="checkbox"/> Texas Trust School & Texas Graduate Trust School
TBD, Dallas \$1,850 |

CONFERENCES

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|---|---|---|
| <input type="checkbox"/> Agriculture & Rural Affairs Conference
April 3-5, Fort Worth \$825 | <input type="checkbox"/> Financial Literacy Summit
July 11-12, Dallas \$395 | <input type="checkbox"/> TBA Annual Convention / Wealth Management & Trust Conference
May 8-10, Arlington \$895 |
| <input type="checkbox"/> Bank Trainers Conference
June, TBD \$1,295 | <input type="checkbox"/> HR & Operations Conference
July 24-26, Fort Worth \$825 | <input type="checkbox"/> The Legal Conference
TBD \$575 |
| <input type="checkbox"/> CFO Conference
June 12-14, Horseshoe Bay \$825 | <input type="checkbox"/> Marketing Conference
August 14-16, Austin \$825 | <input type="checkbox"/> Women in Banking Conference
March 7-8, Fort Worth \$595 |
| <input type="checkbox"/> Cyber Tech 2024
Feb. 14-16, Horseshoe Bay \$825 | <input type="checkbox"/> Security & Risk Mgmt. Conference
Sept. 18-20, Bee Cave \$995 | |

SEMINARS

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|---|--|
| <input type="checkbox"/> ACH Compliance Specialist Bootcamp
Dec. 11-12, Virtual \$445 | <input type="checkbox"/> Cybersecurity Update
July 31, Austin/Virtual \$425 |
| <input type="checkbox"/> ACH Fundamentals Bootcamp
Feb. 13-14, Virtual \$445 | <input type="checkbox"/> Essential Teller Issues
March 5, Virtual \$125 |
| <input type="checkbox"/> Advanced Account Documentation & Compliance
Aug. 21-22, Austin/Virtual \$850 | <input type="checkbox"/> Essentials of Banking Series
Jan. 25, Feb. 15, Mar. 28, Apr. 25, Virtual \$350 each, \$1,195 series |
| <input type="checkbox"/> Appraisal Review
April 2, Virtual \$425 | <input type="checkbox"/> FDIC Banker Outreach
TBD, \$295 |
| <input type="checkbox"/> BSA/AML Basics
Feb. 22, Virtual \$425 | <input type="checkbox"/> Financial Statement & Cash Flow Analysis
Jan. 23-24, TBD \$850 |
| <input type="checkbox"/> Call Report Update
March 22, Virtual \$225 | <input type="checkbox"/> IRA Basics/Advanced Issues
Jan. 29-30, Austin/Virtual \$850 |
| <input type="checkbox"/> Call Report Preparation
Sept. 24-25, Austin/Virtual \$850 | <input type="checkbox"/> Lending Compliance Update
Nov. 6, Virtual \$425 |
| <input type="checkbox"/> Construction Loans
April 1, Virtual \$425 | <input type="checkbox"/> Opening Business Accounts in Texas
June 20, Virtual \$195 |
| <input type="checkbox"/> Consumer Lending Basics
June 27-28, Virtual \$850 | <input type="checkbox"/> Payment Systems Update
Feb. 1, Virtual \$245 |
| <input type="checkbox"/> CRE Bootcamp
Oct. 16-17, Virtual \$850 | <input type="checkbox"/> Real Estate Lending Compliance
July 10-11, Virtual \$850 |
| <input type="checkbox"/> Credit Analyst Work Shop
July 22-23, Farmers Branch \$850 | <input type="checkbox"/> Texas Loan Documentation
April 29, Austin/Virtual \$425 |
| <input type="checkbox"/> Cross Channel Risk Academy
May 14-15, Virtual \$850 | <input type="checkbox"/> Texas Real Estate Loan Documentation
April 30, Austin/Virtual \$425 |

OTHER TBA TRAINING OPPORTUNITIES

- Webinars – Over 300 Topics** \$279 and up. Live+30 days On-Demand/\$279 Live+12 months On-Demand <https://partners.bankwebinars.com/texas-bankers-association>
- Management Development Program**
Multiple Sessions \$4,500
First Session: Feb. 19, Navasota
- Executive Peer Forums**
Three Sessions \$1,200
CEO, CFO, Senior Lender, IT/Security

REFERENCE GUIDES

- Texas Account Documentation** \$325-\$375
- Texas Real Estate Lending** \$325-\$375
- Texas Record Retention** \$250-\$300
- Texas Secured Lending** \$325-\$375
- Texas Compensation & Benefits Survey Results** \$650

Questions? Call 512-472-8388 or email education@texasbankers.com
www.texasbankers.com/store

