



2025 BUDGET REMINDER

Upcoming training and educational programs that you won't want to miss.

Fees listed below are at the member rate for budgeting purposes only. *Dates, locations and pricing are subject to change.*

Most programs offer a member discount for multiple registrations.

Visit www.texasbankers.com/events for the most current information on upcoming events.

SCHOOLS

- ALM & Portfolio Management School**
Dec. 8-9, Farmers Branch \$750
- Bank Supervisor School**
Nov. 18-20, Austin \$1,650
- BSA/AML Compliance School**
July 14-16, San Antonio \$1,525
- Complete Fundamentals**
Feb. 10-11 or Sept. 9-10, Austin *One day \$450/Both days \$720 (Trust members)*
- Compliance/ERM School**
Oct., Austin & Virtual \$550
- Compliance School**
April 6-11, Georgetown \$2,795
- Compliance Update School**
April 8-9, Georgetown & Virtual \$1,025
- Introduction to Compliance School**
April 10-11, Georgetown \$1,025
- Internal Audit School**
Sept., Austin & Virtual \$1,650
- Real Estate Lending School**
Sept. 8-10, Georgetown \$1,695
- Texas Trust School & Texas Graduate Trust School**
July 21-25, Dallas \$1,900 *(Trust members)*

CONFERENCES

- Agriculture & Rural Affairs Conference**
April 2-4, Fort Worth \$850
- CFO Conference**
June 11-13, San Antonio \$850
- Cyber Tech**
Jan. 29-31, The Woodlands \$850
- Financial Literacy Summit**
July 10-11, Dallas \$325
- HR Conference**
July 23-25, San Antonio \$850
- Marketing Summit**
May 8-9, Austin \$650
- Real Estate & Energy Conference**
Feb. 26-27, Austin *One day \$400/Both days \$650 (Trust members)*
- Security & Risk Mgmt. Conference**
November, San Antonio \$995
- TBA Annual Convention / Wealth Management & Trust Conference**
April 23-25, San Antonio \$950
- The Legal Conference**
Oct. 9-10, Santa Fe, NM \$595
- Women in Banking Conference**
Feb. 27-28, San Antonio \$650

SEMINARS

- ACH Compliance Specialist Bootcamp**
Dec. 9-11, Virtual \$445
- ACH Fundamentals Bootcamp**
Feb. 19-20, Virtual \$445
- Advanced Account Documentation & Compliance**
Aug. 20-21, Austin & Virtual \$850
- BSA/AML Basics**
Feb. 27, Virtual \$425
- Call Report Update**
March 28, Virtual \$225
- Call Report Preparation**
Sept. 23-24, Austin & Virtual \$850
- Construction Loans**
April 2, Virtual \$425
- Appraisal Review**
April 3, Virtual \$425
- Consumer Lending Basics**
June 23-24, Virtual \$850
- CRE Lending Bootcamp**
Oct. 21-22, Virtual \$850
- Credit Analyst Workshop**
July 21-22, TIB Farmers Branch \$850
- Cross Channel Risk Academy**
May 13-15, Virtual \$445
- Cybersecurity Update**
July, Austin & Virtual \$425
- Frontline Excellence**
March 4, Virtual \$125
- Financial Statement & Cash Flow Analysis**
Jan. 23-24, Austin \$850
- IRA Basics**
Jan. 27, Austin & Virtual \$425
- Advanced Issues**
Jan. 28, Austin & Virtual \$425
- Lending Compliance Update**
Nov. 5, Virtual \$425
- Opening Business Accounts in Texas**
June 3, Virtual \$195
- Payment Systems Update**
Feb. 6, Virtual \$245
- Real Estate Lending Compliance**
July, Virtual \$850
- Texas Real Estate Loan Documentation**
May 13, Austin & Virtual \$425
- Texas Secured Loan Documentation**
May 12, Austin & Virtual \$425

OTHER TBA TRAINING OPPORTUNITIES

- Webinars – Over 300 Topics** \$279 and up.
Live+30 days
On-Demand/\$279 Live+ 12 months On-Demand
<https://partners.bankwebinars.com/texas-bankers-association>
- Management Development Program**
Multiple Sessions \$4,500
First Session: Feb. 24, Palestine
- Executive Peer Forums**, Multiple Sessions
\$400/Session
CEO, CFO, CRO, Senior Lender, IT/Security

REFERENCE GUIDES

- Texas Account Documentation** \$325-\$375
- Texas Real Estate Lending** \$325-\$375
- Texas Record Retention** \$250-\$300
- Texas Secured Lending** \$325-\$375
- Trust Compliance Checklist** \$175 *(Trust members)*
- Fiduciary Glossary** \$30 *(Trust members)*
- Trust Operations and Procedures Manual** \$250 *(Trust members)*
- Trust Policy Manual** \$250 *(Trust members)*