



## 2025 BUDGET REMINDER

### Upcoming training and educational programs that you won't want to miss.

Fees listed below are at the member rate for budgeting purposes only. *Dates, locations and pricing are subject to change.*

Most programs offer a member discount for multiple registrations.

Visit [www.texasbankers.com/events](http://www.texasbankers.com/events) for the most current information on upcoming events.

#### SCHOOLS

- ALM & Portfolio Management School**  
December, Farmers Branch \$750
- Bank Supervisor School**  
Nov. 18-20, Austin \$1,650
- BSA/AML Compliance School**  
July 14-16, TBD \$1,525
- Complete Fundamentals**  
Feb. 10-11 or Sept. 9-10, Austin *One day \$450/Both days \$720 (Trust members)*
- Compliance/ERM School**  
Oct., Austin & Virtual \$550
- Compliance School**  
April 6-11, TBD \$2,795
- Compliance Update School**  
April 8-9, TBD \$1,025
- Internal Audit School**  
Sept., Austin & Virtual \$1,650
- Real Estate Lending School**  
Sept. 8-10, Austin \$1,695
- Texas Trust School & Texas Graduate Trust School**  
July 21-25, Dallas \$1,900 *(Trust members)*

#### CONFERENCES

- Agriculture & Rural Affairs Conference**  
April 2-4, Fort Worth \$850
- CFO Conference**  
June 11-13, San Antonio \$850
- Cyber Tech**  
Feb. 5-7, San Antonio \$850
- Financial Literacy Summit**  
July, Dallas TBD
- HR & Operations Conference**  
July 23-25, TBD \$850
- Marketing Conference**  
March, Austin TBD
- Real Estate & Energy Conference**  
Feb. 26-27, Austin *One day \$400/Both days \$650 (Trust members)*
- Security & Risk Mgmt. Conference**  
Fall, TBD \$995
- TBA Annual Convention / Wealth Management & Trust Conference**  
April 23-25, San Antonio \$950
- The Legal Conference**  
Fall, Santa Fe, NM TBD
- Women in Banking Conference**  
Feb. 26-27, San Antonio \$650

#### SEMINARS

- ACH Compliance Specialist Bootcamp**  
Dec. 9-11, Virtual \$445
- ACH Fundamentals Bootcamp**  
Feb. 19-20, Virtual \$445
- Advanced Account Documentation & Compliance**  
Aug. 20-21, Austin & Virtual \$850
- BSA/AML Basics**  
Feb. 27, Virtual \$425
- Call Report Update**  
March 28, Virtual \$225
- Call Report Preparation**  
Sept. 23-24, Austin & Virtual \$850
- Construction Loans**  
April 2, Virtual \$425
- Appraisal Review**  
April 3, Virtual \$425
- Consumer Lending Basics**  
June 23-24, Virtual \$850
- CRE Lending Bootcamp**  
Oct. 21-22, Virtual \$850
- Credit Analyst Workshop**  
July 21-22, TIB Farmers Branch \$850
- Cross Channel Risk Academy**  
May 13-15, Virtual \$445
- Cybersecurity Update**  
July, Austin & Virtual \$425
- Frontline Excellence**  
March 4, Virtual \$125
- Financial Statement & Cash Flow Analysis**  
Jan. 23-24, Austin \$850
- IRA Basics**  
Jan. 27, Austin & Virtual \$425
- Advanced Issues**  
Jan. 28, Austin & Virtual \$425
- Lending Compliance Update**  
Nov., Virtual \$425
- Opening Business Accounts in Texas**  
June 3, Virtual \$195
- Payment Systems Update**  
Feb. 6, Virtual \$245
- Real Estate Lending Compliance**  
July, Virtual \$850
- Texas Real Estate Loan Documentation**  
May 13, Austin & Virtual \$425
- Texas Secured Loan Documentation**  
May 12, Austin & Virtual \$425

#### OTHER TBA TRAINING OPPORTUNITIES

- Webinars – Over 300 Topics** \$279 and up.  
*Live+30 days*  
*On-Demand/\$279 Live+ 12 months On-Demand*  
<https://partners.bankwebinars.com/texas-bankers-association>
- Management Development Program**  
Multiple Sessions \$4,500  
First Session: Feb. 24, Palestine
- Executive Peer Forums**, Three Sessions \$1,200  
CEO, CFO, Senior Lender, IT/Security
- CRO Forums**, Two Sessions \$400

#### REFERENCE GUIDES

- Texas Account Documentation** \$325-\$375
- Texas Real Estate Lending** \$325-\$375
- Texas Record Retention** \$250-\$300
- Texas Secured Lending** \$325-\$375
- Trust Compliance Checklist** \$175 *(Trust members)*
- Fiduciary Glossary** \$30 *(Trust members)*
- Trust Operations and Procedures Manual** \$250 *(Trust members)*
- Trust Policy Manual** \$250 *(Trust members)*

We look forward to seeing you at upcoming TBA events.