

2020 Wealth Management & Trust Conference

APRIL 29-MAY 1, 2020 • THE WESTIN GALLERIA DALLAS

SPONSOR & EXHIBITOR OPPORTUNITIES

PLATINUM PARTNER — \$9,500

Event Function (select one)

- Taste of Texas Reception

High-visibility logo (select one)

- Conference T-shirt
- Conference Hotel Key Card

Conference Best Team Golf Sponsor

Conference Booth

Please rank your top 5 choices in order of preference—see floor plan on page 3:

____ _

Advertising in eNewsletter

Please rank your top 3 choices in order of preference:

Jan Feb Mar Apr May Jun

Jul Aug Sep Oct Nov Dec

Seminar Sponsorship

GOLD PARTNER — \$5,750

Event Function (select one)

- Opening Reception
- Conference Luncheon
- Wednesday Conference Breakfast
- Thursday Conference Breakfast
- Real Estate, Oil & Gas Luncheon
- Trust Schools Wednesday Dinner
- Trust, Estate & Portfolio Forum Luncheon

High-visibility logo (select one)

- Conference WiFi
- Conference Water Bottle
- Conference Materials Cover
- Conference Tote
- Trust Schools Tote
- Trust Schools Water Bottle
- Trust Schools Keycard

Conference Golf Hole Contest (select one)

- Longest Drive
- Closest-to-the-pin
- Longest Putt
- Mulligans

Conference Booth

Please rank your top 5 choices in order of preference—see floor plan on page 3:

____ _

Advertising in eNewsletter

Please rank your top 3 choices in order of preference:

Jan Feb Mar Apr May Jun

Jul Aug Sep Oct Nov Dec

Seminar Sponsorship

SILVER PARTNER — \$3,500

Conference Booth

Please rank your top 5 choices in order of preference—see floor plan on page 3:

____ _

Seminar Sponsorship

Select one from the box below

BRONZE PARTNER — \$1,500

Seminar Sponsorship

Select one from the box below

(Does not include conference exhibit booth!)

Conference Exhibit Booth ONLY — \$1750

SEMINAR SPONSORSHIP CHOICES

- Real Estate, Oil & Gas Conference (Feb.)
- Texas Trust & Graduate Trust Schools (July)
- Trust, Estate & Portfolio Management Forum (Platinum & Gold ONLY) (Oct.)

UPGRADE YOUR VISIBILITY WITH A LA CARTE OPTIONS

- | | |
|--|--|
| <input type="checkbox"/> Conference Welcome Treat.....\$1,750 | <input type="checkbox"/> Trust Schools: Pizza Lunch.....\$1,000 |
| <input type="checkbox"/> Conference Mailing Labels\$250 | <input type="checkbox"/> Real Estate, Oil & Gas Conference: Breakfast\$750 |
| <input type="checkbox"/> Conference Tote Bag Insert\$350 | <input type="checkbox"/> Real Estate, Oil & Gas Conference: Reception\$1,000 |

BOOTH REGISTRATION FORM

Separate forms will be provided for those attending the events.

CONTACT INFORMATION

Please print or type information for the individual responsible for planning, logistics, administration, details, etc.

Primary Contact Name (This is the person in charge of logistics.)

Title

E-mail

Phone

Please print or type contact information as it should appear in event and marketing materials.

Contact Person ("Same" if same as above)

Title ("Same" if same as above)

Company Name

Address

City, State, Zip

Phone ("Same" if same as above)

Fax

E-mail ("Same" if same as above)

Web address

PAYMENT METHOD

Total Amount Due (from page 1): \$ _____

Check (Make check payable to: Texas Bankers Association)

Invoice

We agree to abide by the provisions set forth in this contract.

Signature

WM&T Signature

Please list competing companies:

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____

Company Product

Return to:

EMAIL: ashlee@texasbankers.com • FAX: 512-473-2560 • MAIL: PO Box 2569, Austin, TX 78768-2569 • PHONE: 512-472-7391

2020 WEALTH MANAGEMENT & TRUST CONFERENCE AGREEMENT & CONTRACT

This Agreement sets forth the details regarding exhibit space for the 2020 Wealth Management & Trust Conference. This contract is entered into by the Wealth Management & Trust Division of the Texas Bankers Association and the Company named below under Exhibitor Information (Exhibitor). It is understood that the dates and locations referenced in this contract are defined as follows:

Space Assignment: In all cases, efforts will be made to assign space of interest in this contract in compliance with applicants' choices; however, no guarantee is made by Wealth Management & Trust (WM&T) that Exhibitor's specifications will be met. Efforts will be made not to place competitors adjacent to each other.

Exhibitor Display Space: WM&T will provide display space to Exhibitor as indicated on the official floor plan, insofar as possible, but reserves the right to make any changes in the interest of any Exhibitor or WM&T. WM&T reserves the right to decline or prohibit any exhibitor that, in its judgment, does not fit the character of the Conference. This reservation is all-inclusive as to persons, things, printed matter, products and conduct.

Subletting of Space: No Exhibitor may assign, sublet or apportion his or her space in whole or in part, nor exhibit any products or services other than those manufactured or handled in the normal course of his or her business.

Exhibit Space: Each 8' x 10' booth will be set with 8' high blue and beige back drape, 36" high blue side dividers, one 6' x 30" blue skirted table, two chairs, one wastebasket, and a 7" x 44" identification sign. All equipment must be purchased and requested by using the appropriate forms in the Exhibitor Service Kit. Additional information about furniture, utility outlets, and complete display service information will be included in the Exhibitor Service Kit.

Exhibit Set-up: WM&T will bear the responsibility of setting up exhibit space. Exhibitors will be responsible for setting up and dismantling their individual exhibits and be responsible for their exhibit space during the conference. Please contact The Westin Galleria Dallas for additional items you may need to rent, such as: electrical, water, drain service, telephone operation, lighting, audio visual equipment and computer lines. Set-up equipment, crates, trash, etc. must be removed no later than the last day of the exhibit show period.

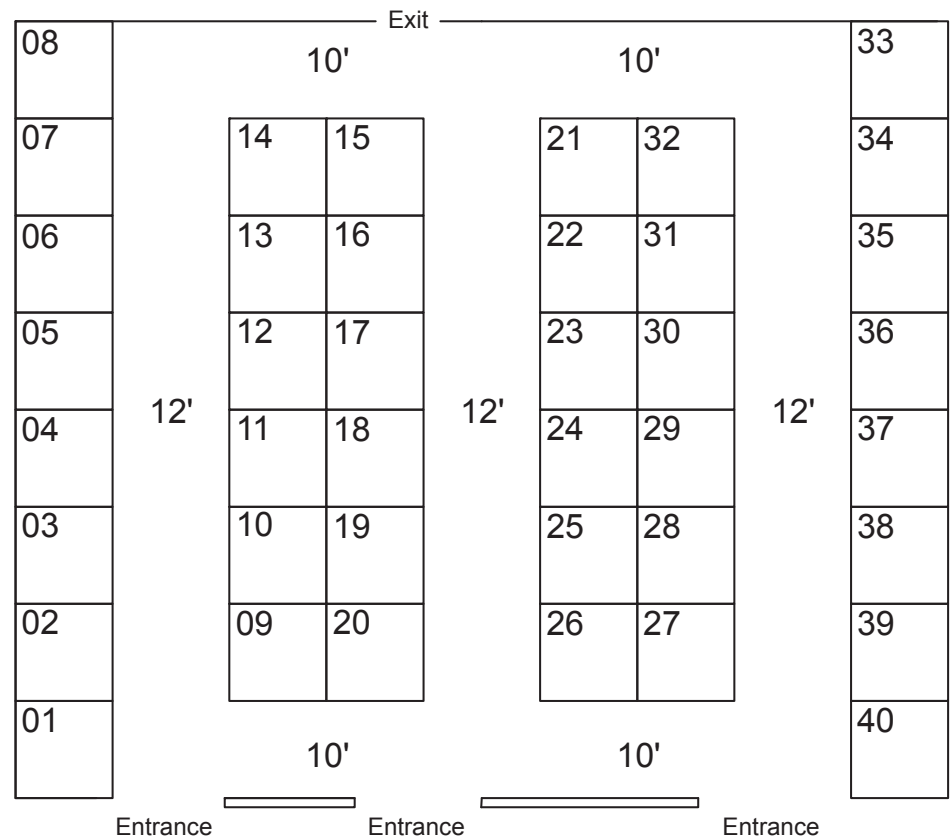
Removal of Exhibitor's Property: WM&T reserves the right to remove from the hotel or convention hall premises any or all of the property of the exhibitor should the conference or convention be cancelled or relocated or should the licensee violate any of the conditions of the Exhibitor's Licensing Agreement. If the license is cancelled for violation of such conditions, WM&T assumes no liability for the return of the license fee or any part thereof.

Storage: Due to a limited amount of space, neither The Westin Galleria Dallas nor WM&T will be responsible for storing exhibitor materials. Please contact Grit Productions and Expositions for storage information.

Labor Fees: Exhibitors are responsible for labor fees by the hotel for extraneous tasks, such as shipping and receiving fees, loading and unloading meeting materials, hanging banners, etc.

Use of Outside Vendors: If the exhibitor chooses to hire any outside vendors during the conference, the hotel, in its sole discretion, may require that the vendor provide the hotel with an indemnification agreement, and proof of insurance in an amount reasonably satisfactory to the hotel.

Contract Submission & Payment: All payments must be received by April 3, 2020.



Cancellation by Exhibitor: Refunds for cancellations will be made only upon written request received by Wealth Management & Trust no later than April 3, 2020. A \$75 cancellation fee will apply.

Exhibitor Insurance: WM&T and The Westin Galleria Dallas do not maintain insurance coverage on items brought onto the hotel premises by exhibitors. It is the sole responsibility of the exhibitor to obtain insurance coverage. All property of the exhibitor will remain under his or her custody and control in transit to, from, and within the confines of the exhibit hall, subject to the rules and regulations of the exposition. Exhibitors are advised to carry appropriate insurance to cover display materials against loss and damage, and public liability insurance against injury to the person and property of others. Exhibitor certifies by signing this contract that it carries at least \$1,000,000 U.S. in general liability insurance for booth displays and at least \$2,000,000 U.S. in general liability insurance for vehicle displays. Security will not be provided.

Distribution of Information & Other Activities: Vendors, whether exhibiting or not, will not be permitted to distribute information (brochures, flyers, giveaways, etc.) outside of their booth. Organizations wanting to distribute information must receive written permission from WM&T management. This applies to information distributed to hotel rooms, on television boards, function boards, signage to columns, walls, floors, other parts of the building or furniture. Exhibitors may not post, nail, screw, tape or otherwise affix their information to any part of the hotel structure, display space materials or equipment of another exhibitor. Any damage to the building, equipment or furniture will be at the expense of the exhibitor. Samples or souvenirs may be sold in the booth but must relate directly to what is being exhibited. Exhibitors are responsible for music licensing fees and permits, etc. for all copyrighted materials. Exhibitors who want to participate in the door prize drawing must return their door

prize form to the Registration Desk as soon as possible, as drawings will be announced during every break.

Noise and Sound Regulation: Musical instruments, radios, sound, motion-picture equipment, record players, noise creating devices, or amplifying systems shall be operated only at a level that will not interfere with other Exhibitors or add unduly to general acoustical inconvenience, and their operation must conform to WM&T requirements.

Indemnity to WM&T: Exhibitor assumes the entire responsibility and liability for losses, damages, and claims arising out of exhibitor's activities on the Hotel premises and will indemnify, defend, hold harmless the Hotel, its owner, and its management company. Neither the Hotel nor WM&T will be responsible or liable for any loss, damage or claims arising out of exhibitors activities on the hotel premises except for any claims, loss, or damages arising directly from Hotel's or WM&T negligence. In addition, Exhibitor assumes the entire responsibility and liability for losses, damages and claims arising out of exhibitor's activities on the Hotel premises and will indemnify, defend and hold harmless WM&T, the Hotel, its owner, and its management company, as well as their respective agents, servants and employees from any and all such losses, damages and claims, except for any claim, loss, or damages arising directly from Hotel's negligence.

Impossibility: WM&T will not be liable for the fulfillment of this contract for delivery of space if either party is subject to acts of God, war, government, regulation, disaster, public enemy, fire, strikes, pandemics or any other cause beyond the control of WM&T. In the event of not being able to hold the conference for any of these reasons, WM&T will refund to each exhibitor the amount they paid less a prorated share of all the expenses incurred up to the date of the required cancellation.

Americans with Disabilities Act: The Exhibitor agrees to comply with the laws and regulations set forth from public accommodation by the Americans with Disabilities Act (ADA) and applicable state and local law. The Exhibitor further agrees and warrants that any Exhibitor booth, display, or other contrivance placed in the exhibit space licensed to the Exhibitor by WM&T shall at all times comply with ADA and applicable state and local law, including accessibility, usability, and configuration. The Exhibitor further agrees to fully indemnify and hold WM&T harmless from any and all claims or actions (including administrative claims) brought against WM&T as a result of the Exhibitor being in violation of the ADA, its regulations, or applicable state and local law during the period of this contract, including the amount of any claim or judgment WM&T is compelled to pay, and the costs, including attorneys' fees, incurred by them in defending against all such claims. WM&T reserves the right to revoke this contract without penalty if it determines that the Exhibitor is in violation of the ADA or any other law with respect to any exhibit booth, display, or other contrivance placed in the space licensed to the Exhibitor under this contract.

Authorized Signatures: The person signing on behalf of the Exhibitor represents and warrants to Wealth Management & Trust that he or she has full authority to sign this contract. However, in the event he or she is not so authorized, he or she will be personally liable for the faithful performance of this contract.