



2023 BUDGET REMINDER

Upcoming training and educational programs that you won't want to miss.

Dates, locations and fees listed below are at the member rate for budgeting and planning purposes and may be subject to change. Most programs offer a member discount for multiple registrations. Visit www.texasbankers.com/calendar for the most current information on upcoming events. Be sure to login and update your training and communication preferences on the "My Account" page.

To be added to our priority list for specific events, please select your choices and return this form.

SCHOOLS

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> ALM & Portfolio Management School
TBD \$750 | <input type="checkbox"/> BSA/AML Compliance School
July 17-19, San Antonio/
Virtual \$1,500 | <input type="checkbox"/> Compliance/ERM School
Aug. 7-8, TBD \$1,100 | <input type="checkbox"/> Lending School
Feb. 5-9, Bee Cave \$2,225 |
| <input type="checkbox"/> Bank Supervisor School
October 11-13, TBD \$1,650 | <input type="checkbox"/> Compliance School
April 16-21, Georgetown
\$2,795 | <input type="checkbox"/> Compliance Update School
April 18-19, Georgetown/
Virtual \$1,025 | <input type="checkbox"/> Real Estate Lending School
Sept. 11-13., Austin \$1,695 |
| | | <input type="checkbox"/> Internal Audit School
Oct. 2-4, TBD \$1,650 | <input type="checkbox"/> Texas Trust School
Texas Graduate Trust
School
July 24-28, Dallas \$1,850 |

CONFERENCES

- | | | |
|---|--|--|
| <input type="checkbox"/> Agriculture & Rural Affairs Conference
March 29-31, Fort Worth \$785 | <input type="checkbox"/> CFO Conference
June 14-16, San Antonio \$785 | <input type="checkbox"/> Security & Risk Mgmt Conference
Fall, TBD \$900 |
| <input type="checkbox"/> TBA Convention / Wealth Management & Trust Conference
May 17-19, San Antonio \$850 | <input type="checkbox"/> Cyber Tech 2023
Feb. 15-17, San Antonio \$785 | <input type="checkbox"/> The Legal Conference
TBD \$575 |
| <input type="checkbox"/> Bank Trainers Conference
September 18-20, New Orleans \$1,295 | <input type="checkbox"/> Financial Literacy Summit
July, TBD \$350 | <input type="checkbox"/> Women's Conference
March 2-3, Galveston \$525 |
| | <input type="checkbox"/> HR & Operations Conference
July/Aug., TBD \$785 | |

SEMINARS

- | | |
|---|--|
| <input type="checkbox"/> ACH Compliance Specialist Bootcamp
Dec. 13-14, Virtual \$395 | <input type="checkbox"/> Cybersecurity Update
Summer, TBD \$385 |
| <input type="checkbox"/> ACH Fundamentals Bootcamp
Feb. 15-16, Virtual \$395 | <input type="checkbox"/> Essential Teller Issues
March 8, Virtual \$175 |
| <input type="checkbox"/> Advanced Account Doc & Compliance
Oct. 24-25, TBD \$750 | <input type="checkbox"/> Financial Statement & Cash Flow Analysis
Jan. 24-25, San Antonio \$750 |
| <input type="checkbox"/> Advanced Commercial Lending
April 10-11, Virtual \$750 | <input type="checkbox"/> IRA Basics/Advanced
Jan. 30-31, San Antonio/
Virtual \$385/day |
| <input type="checkbox"/> Basic Consumer Lending
May 15-16, Virtual \$750 | <input type="checkbox"/> Lending Compliance Update
Nov. 7, TBD \$385 |
| <input type="checkbox"/> BSA/AML Basics
TBD \$385 | <input type="checkbox"/> Opening Business Accounts in Texas
June 8, TBD \$175 |
| <input type="checkbox"/> Call Report Update
Spring, Virtual \$225 | <input type="checkbox"/> Payment Systems Update
Feb. 8, Virtual \$195 |
| <input type="checkbox"/> Call Report Preparation
Fall, TBD \$750 | <input type="checkbox"/> Real Estate Lending Compliance
July 11-12, TBD \$750 |
| <input type="checkbox"/> Construction Lending/ Appraisal Review
Feb. 27-28, Virtual \$385/day | <input type="checkbox"/> Texas Real Estate Loan Documentation
March 7, San Antonio/
Virtual \$435 |
| <input type="checkbox"/> CRE Bootcamp
Oct. 18-19, Virtual \$750 | <input type="checkbox"/> Texas Loan Documentation
March 6, San Antonio/
Virtual \$435 |
| <input type="checkbox"/> Credit Analyst Workshop
July 25-26, TBD \$750 | |
| <input type="checkbox"/> Cross Channel Risk Academy
May 10-11, Virtual \$395 | |

OTHER TBA TRAINING OPPORTUNITIES

- Webinars – Over 300 Topics** \$279 Live+30 days, On-Demand/\$389 Live+12 months On-Demand
www.texasbankers.com/webinarcatalog
- Management Development Program**
Multiple Sessions \$3,900
First Session: Feb. 23, Navasota
- Executive Peer Forums**
Three Sessions \$1,200
CEO, CFO, Senior Lender, IT/Security

REFERENCE GUIDES

- Texas Account Documentation** \$325-\$375
- Texas Real Estate Lending** \$325-\$375
- Texas Record Retention** \$250-\$300
- Texas Secured Lending** \$325-\$375
- Texas Compensation & Benefits Survey Results** \$650

HUDDLES/FREE TO MEMBERS

- BSA/Compliance Huddle**
- ELEVATE (Women in Banking) Huddle**
- Call Report Huddle**
- HR Huddle**
- Marketing Huddle**
- Operations Huddle**
- Tech Talks**

Questions? Call 512-472-8388 or email
education@texasbankers.com
www.texasbankers.com/store