

2027 BUDGET REMINDER

Upcoming training and educational programs that you won't want to miss.

Fees listed below are at the member rate for budgeting purposes only. *Dates, locations and pricing are subject to change.* Most programs offer a member discount for multiple registrations.

Visit www.texasbankers.com/events for the most current information on upcoming events.

CONFERENCES

Agriculture & Rural Affairs Conference

April 7-9, Fort Worth \$900

CFO Conference

June 16-18, Horseshoe Bay \$975

Cyber Tech Conference

Feb. 10-12, Horseshoe Bay \$900

Digital Innovations Conference

Date, Location & Pricing Coming Soon

Financial Literacy Summit

Summer 2027, TBD \$325

HR, Marketing & Operations Conference

July 2027, Location TBD \$700-\$975

Real Estate & Energy Conference

April 29-30, Austin One day \$400/Both days \$650 (Trust members)

Security & Risk Mgmt. Conference

Nov. 17-19, San Antonio \$1,050

TBA Annual Convention

May 5-7, Austin \$1,075

The Legal Conference

Fall 2027, Location TBD \$845

Women in Banking Conference

March 23-25, Fredericksburg \$800

SCHOOLS

Bank Supervisor School

Sept. 2027, Austin \$1,750

BSA/AML Advanced Compliance School

July 12-14, San Antonio & Virtual \$1,825

Complete Fundamentals

Feb. or Sept. 2027, Austin

One day \$450/Both days \$720 (Trust members)

Compliance School

April 11-16, Georgetown \$3,095

Compliance Update School

April 13-14, Georgetown \$1,200

Consumer Lending School

Nov. 2027, Austin & Virtual \$1,350

ERM School

Oct. 2027, Virtual \$650

Internal Audit School

Oct. 2027, Austin \$1,750

Real Estate Lending School

Sept. 13-15, Georgetown \$1,795

SWGSB Commercial Lending School

April 25-30, Dallas Pricing TBD

Texas Trust School &

Texas Graduate Trust School

July 19-23, Dallas \$1,900 (Trust members)

SEMINARS

ACH Compliance Specialist Bootcamp

Dec. 8-9, Virtual \$900

ACH Fundamentals Bootcamp

Feb. 23-24, Virtual \$900

Advanced Account Documentation & Compliance

Aug. 2027, Austin & Virtual \$900

Board Director Program

Date, Location & Pricing Coming Soon

BSA Basics

Date TBD, Virtual \$500

BSA Fundamentals

May 2027, Virtual \$900

Call Report Preparation

Sept. 21-22, Austin & Virtual \$900

Call Report Update – Fast Track

March 2027, Virtual \$275

Credit Analyst & Portfolio Manager Workshop

July 7-8, Austin \$900

Deposit Growth & Relationship Banking

Date, Location & Pricing Coming Soon

Financial Statement & Cash Flow Analysis

Jan. 20-21, Austin \$900

Frontline Excellence

March 2027, Virtual \$175

Introduction to Compliance

Sept. 2027, Virtual \$900

IRA Basic & Advanced Issues

Jan. 26-27, Austin & Virtual \$900

Opening Business Accounts in Texas

June 2027, Virtual \$250

Payment Systems Update

Jan. 28, Austin \$500

Real Estate Lending Compliance

Date TBD, Austin \$900

Texas Real Estate Loan Documentation

Oct. 26, Austin \$500

Texas Secured Loan Documentation

Oct. 27, Austin \$500

OTHER TBA TRAINING OPPORTUNITIES

Executive Peer Forums, Multiple Sessions

\$450/Session (\$1,350 for the year)

CEO, CFO, CRO, Senior Lender, IT/Security

Management Development Program

Multiple Sessions \$4,750

First Session: Feb. 14-17, Palestine

Webinars – Over 300 Topics

\$265 and up; On-Demand \$295; CD \$354

<https://partners.bankwebinars.com/texas-bankers-association>

REFERENCE GUIDES

Texas Account Documentation \$325-\$595

Texas Real Estate Lending \$325-\$595

Texas Record Retention \$250-\$400

Texas Secured Lending \$325-\$595

Fiduciary Glossary \$30 (Trust members)

Trust Compliance Checklist \$175 (Trust members)

Trust Operations and Procedures Manual \$250 (Trust members)

Trust Policy Manual \$250 (Trust members)

TBA members register online at www.texasbankers.com/events



NEW EVENT



NEW FORMAT



UPDATED CONTENT

TBA ONLINE TRAINING PARTNERS

SBS Cybersecurity IT Security Certifications

Multiple dates, online

Visit <https://learning.sbscyber.com>

- Certified Banking Artificial Intelligence (AI) Strategist (\$1,195)
- Certified Banking Security Manager (\$1,195)
- Certified Banking Security Executive (\$1,195)
- Certified Banking Security Technology Professional (\$1,195)
- Certified Banking Vendor Manager (\$899)
- Certified Banking Cybersecurity Manager (\$899)
- Certified Banking Ethical Hacker (\$899)
- Certified Banking Business Continuity Professional (\$899)
- Certified Banking Business Security Professional (\$899)
- Certified TRAC Professional (\$899)
- Certified Banking Vulnerability Assessor (\$899)

ABA Online Courses

Multiple dates, online (Cost varies by course)

Visit www.aba.com/training-events/online

OnCourse Learning

Self-paced online training (Cost varies by course)

Visit <https://partners.bankwebinars.com/texas-bankers-association>

SCHOLARSHIP OPPORTUNITIES

The Texas Bankers Foundation, in association with some of the top graduate banking schools, provides scholarships to eligible TBA members. Additional scholarships are available to undergraduate banking students at Sam Houston State University, Texas Tech University and Texas A&M University.

Visit www.texasbankers.com/scholarships

Questions? Don't see the topic that you're looking for?

Call 800-462-7295 or email education@texasbankers.com.

TBA Professional Development

203 W 10th St, Austin, TX 78701

Name

Title

Bank

Street Address

City/State/Zip

Email

Phone

BANKING SCHOOL PARTNERS

Graduate School of Banking at LSU

May 17-28, 2027, Baton Rouge

\$5,300 www.gsblsu.org

Southwestern Graduate School of Banking

June 1-11, 2027, Dallas

\$7,145 www.swgsb.org

Texas Tech University School of Banking

August 8-13, 2027, Lubbock

\$2,195 www.ttubankschool.ba.ttu.edu

Graduate School of Banking at the University of Wisconsin - Madison

Graduate School of Banking at Madison

July 18-29, 2027

\$6,000 <https://gsb.org/schools-programs/graduate-school-of-banking>

AI Innovation Series (Virtual)

June, 2027

\$2,495 <https://gsb.org/schools-programs/ai-innovation-series/>

Advanced Financial Managers Forum

May, 2027

\$3,825 <https://gsb.org/schools-programs/advanced-financial-managers-forum>

Advanced Human Resources Forum

April 7-9, 2027

\$1,695 <https://gsb.org/schools-programs/advanced-financial-managers-forum>

Bank Technology Management School

April 19-23, 2027

\$3,075 <https://gsb.org/schools-programs/bank-technology-management-school>

Bank Cybersecurity School

October, 2027

\$3,075 <https://gsb.org/schools-programs/bank-cybersecurity-school>

Digital Banking Executive Program (Virtual)

November, 2027

\$2,995 <https://gsb.org/schools-programs/digital-banking-school>

Financial Managers School

September, 2027

\$3,825 <https://gsb.org/schools-programs/financial-managers-school>

Human Resource Management School

April 12-16, 2027

\$3,075 <https://gsb.org/schools-programs/human-resource-management-school>

OTHER BANKING PROGRAMS

www.texasbankers.com/membership-partners/university-partnerships

Angelo State University

Texas A&M University – Texarkana

East Texas A&M University

Texas Southern University

Hardin-Simmons University

Texas State University

Houston Christian University

Texas Tech University

Lamar University

University of Houston

Prairie View A&M University

University of Houston Clear Lake

Sam Houston State University

University of North Texas

Schreiner University

University of Texas at Arlington

Stephen F. Austin State University

University of Texas at Austin

Texas A&M International University

University of Texas at El Paso

Texas A&M University

University of Texas – Tyler

Texas A&M University – Kingsville