TexasBankersAssociation
Strong Banks. Stronger Communities.

2027 BUDGET REMINDER

Upcoming training and educational programs that you won't want to miss.

Fees listed below are at the member rate for budgeting purposes only. *Dates, locations and pricing are subject to change.* Most programs offer a member discount for multiple registrations.

Visit www.texasbankers.com/events for the most current information on upcoming events.

CONFERENCES

Agriculture & Rural Affairs Conference
April 7-9, Fort Worth *$900*

CFO Conference
June 16-18, Horseshoe Bay *$975*

Cyber Tech Conference
Feb. 10-12, Horseshoe Bay *$900*

Digital Innovations Conference
Date, Location & Pricing Coming Soon

Financial Literacy Summit
Summer 2027, TBD *$325*

HR, Marketing & Operations Conference
July 21-23, Austin *Pricing TBD*

Real Estate & Energy Conference
April 29-30, Austin *One day $400/Both days $650 (Trust members)*

Security & Risk Mgmt. Conference
Nov. 17-19, San Antonio *$1,050*

TBA Annual Convention
May 5-7, Austin *$1,075*

The Legal Conference
Fall 2027, Location TBD *$845*

Women in Banking Conference
March 23-25, Fredericksburg *$800*

SCHOOLS

Bank Supervisor School
Oct. 12-14, Austin *$1,750*

BSA/AML Advanced Compliance School
July 12-14, San Antonio & Virtual *$1,825*

Complete Fundamentals
Feb. or Sept. 2027, Austin
One day $450/Both days $720 (Trust members)

Compliance School
April 11-16, Georgetown *$3,095*

Compliance Update School
April 13-14, Georgetown *$1,200*

Consumer Lending School
Oct. 26-27, Austin & Virtual *$1,350*

ERM School
Oct. 2027, Virtual *$650*

Internal Audit School
Oct. 2027, Austin *$1,750*

Real Estate Lending School
Sept. 13-15, Georgetown *$1,795*

SWGSB Commercial Lending School
April **25-30**, Dallas *$2,995*

Texas Trust School & Texas Graduate Trust School
July 19-23, Dallas *$1,900 (Trust members)*

SEMINARS

ACH Compliance Specialist Bootcamp
Dec. 8-9, Virtual *$900*

ACH Fundamentals Bootcamp
Feb. 23-24, Virtual *$900*

Advanced Account Documentation & Compliance
Aug. 18-19, Austin & Virtual *$900*

Board Director Program
Date, Location & Pricing Coming Soon

BSA Basics
Jan. 12, Virtual *$500*

BSA Fundamentals
May 26-27, Virtual *$900*

Call Report Preparation
Sept. 21-22, Austin & Virtual *$900*

Call Report Update – Fast Track
March 24, Virtual *$275*

Credit Analyst & Portfolio Manager Workshop
July 7-8, Austin *$900*

Deposit Growth & Relationship Banking
Date, Location & Pricing Coming Soon

Financial Statement & Cash Flow Analysis
Jan. 20-21, Austin *$900*

Frontline Excellence
March 3, Virtual *$175*

Introduction to Compliance
Sept. 8-9, Virtual *$900*

IRA Basic & Advanced Issues
Jan. 26-27, Austin & Virtual *$900*

Opening Business Accounts in Texas
June 2, Virtual *$250*

Payment Systems Update
Jan. 28, Austin *$500*

Real Estate Lending Compliance
Date TBD, Austin *$900*

Texas Real Estate Loan Documentation
Oct. 26, Austin *$500*

Texas Secured Loan Documentation
Oct. 27, Austin *$500*

OTHER TBA TRAINING OPPORTUNITIES

Executive Peer Forums, Multiple Sessions
$450/Session ($1,350 for the year)
CEO, CFO, CRO, Senior Lender, IT/Security

Management Development Program
Multiple Sessions *$4,750*
First Session: Feb. 14-17, Palestine

Webinars – Over 300 Topics
$265 and up; On-Demand $295; CD $354
https://partners.bankwebinars.com/texas-bankers-association

REFERENCE GUIDES

Texas Account Documentation *$325-$595*

Texas Real Estate Lending *$325-$595*

Texas Record Retention *$250-$400*

Texas Secured Lending *$325-$595*

Fiduciary Glossary *$30 (Trust members)*

Trust Compliance Checklist *$175 (Trust members)*

Trust Operations and Procedures Manual
$250 (Trust members)

Trust Policy Manual *$250 (Trust members)*

TBA members register online at www.texasbankers.com/events

NEW EVENT NEW FORMAT UPDATED CONTENT

09/11/26

TBA ONLINE TRAINING PARTNERS

SBS Cybersecurity IT Security Certifications
Multiple dates, online
Visit https://learning.sbscyber.com

- Certified Banking Artificial Intelligence (AI) Strategist *($1,195)*
- Certified Banking Security Manager *($1,195)*
- Certified Banking Security Executive *($1,195)*
- Certified Banking Security Technology Professional *($1,195)*
- Certified Banking Vendor Manager *($899)*
- Certified Banking Cybersecurity Manager *($899)*
- Certified Banking Ethical Hacker *($899)*
- Certified Banking Business Continuity Professional *($899)*
- Certified Banking Business Security Professional *($899)*
- Certified TRAC Professional *($899)*
- Certified Banking Vulnerability Assessor *($899)*

ABA Online Courses
Multiples dates, online *(Cost varies by course)*
Visit www.aba.com/training-events/online

OnCourse Learning
Self-paced online training *(Cost varies by course)*
Visit https://partners.bankwebinars.com/texas-bankers-association

SCHOLARSHIP OPPORTUNITIES

The Texas Bankers Foundation, in association with some of the top graduate banking schools, provides scholarships to eligible TBA members. Additional scholarships are available to undergraduate banking students at Sam Houston State University, Texas Tech University and Texas A&M University.

Visit www.texasbankers.com/scholarships

Questions? Don't see the topic that you're looking for?
Call 800-462-7295 or email education@texasbankers.com.

TBA Professional Development
203 W 10th St, Austin, TX 78701

Name

Title

Bank

Street Address

City/State/Zip

Email

Phone

BANKING SCHOOL PARTNERS

Graduate School of Banking at LSU
May 17-28, 2027, Baton Rouge
$5,300 www.gsblsu.org

Southwestern Graduate School of Banking
June 1-11, 2027, Dallas
$7,145 www.swgsb.org

Texas Tech University School of Banking
August 8-13, 2027, Lubbock
$2,195 www.ttubankschool.ba.ttu.edu

Graduate School of Banking at the University of Wisconsin - Madison

Graduate School of Banking at Madison
July 18-29, 2027
$6,000 https://gsb.org/schools-programs/graduate-school-of-banking

AI Innovation Series (Virtual)
June, 2027
$2,495 https://gsb.org/schools-programs/ai-innovation-series/

Advanced Financial Managers Forum
May, 2027
$3,825 https://gsb.org/schools-programs/advanced-financial-managers-forum

Advanced Human Resources Forum
April 7-9, 2027
$1,695 https://gsb.org/schools-programs/advanced-financial-managers-forum

Bank Technology Management School
April 19-23, 2027
$3,075 https://gsb.org/schools-programs/bank-technology-management-school

Bank Cybersecurity School
October, 2027
$3,075 https://gsb.org/schools-programs/bank-cybersecurity-school

Digital Banking Executive Program (Virtual)
November, 2027
$2,995 https://gsb.org/schools-programs/digital-banking-school

Financial Managers School
September, 2027
$3,825 https://gsb.org/schools-programs/financial-managers-school

Human Resource Management School
April 12-16, 2027
$3,075 https://gsb.org/schools-programs/human-resource-management-school

OTHER BANKING PROGRAMS
www.texasbankers.com/membership-partners/university-partnerships

Angelo State University
East Texas A&M University
Hardin-Simmons University
Houston Christian University
Lamar University
Prairie View A&M University
Sam Houston State University
Schreiner University
Stephen F. Austin State University
Texas A&M International University
Texas A&M University
Texas A&M University – Kingsville
Texas A&M University – Texarkana
Texas Southern University
Texas State University
Texas Tech University
University of Houston
University of Houston Clear Lake
University of North Texas
University of Texas at Arlington
University of Texas at Austin
University of Texas at El Paso
University of Texas – Tyler